

WHAT IS FRED SOLVE?

For small businesses, FredSolve offers a flat fee for Chapter 11 bankruptcy evaluation and assessment, and a set hourly rate for Chapter 11 preparation and representation. FredSolve clients obtain the value of proven expertise at a cost-effective, predictable rate throughout their bankruptcy proceedings.

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HOW YOU BENEFIT

Predictable Rate

The Chapter 11 process requires a multifaceted approach. We'll use a team to deliver customized legal solutions tailored to your business's needs and financial situation. FredSolve provides cost certainty by utilizing a flat fee to assess whether a Chapter 11 bankruptcy filing may be successful, and, if a Chapter 11 case is necessary and appropriate, a set hourly rate is charged for the representation. These combined alternative fee structures ensure that we are providing you services in a predictable, cost-effective manner.

Proven Expertise

Fredrikson & Byron's Bankruptcy, Restructuring & Workouts Group has over 100 years of combined business bankruptcy experience. We have developed a wide array of expertise in every step of the Chapter 11 process. While every client's case is unique, our knowledge and experience provide us with the tools to efficiently complete common bankruptcy tasks and develop creative solutions to difficult problems. Through FredSolve, you benefit from our expertise while paying a flat fee for an assessment and a set hourly rate for Chapter 11 representation.

Established Track Record

We assist business debtors from the beginning of a bankruptcy case through the end of the case. We have handled over 150 corporate reorganizations in Minnesota and across the country. We can help you navigate the complex bankruptcy process to achieve your end goals.

HOW IT WORKS

We will gather information about your business and conduct a preliminary analysis of your situation for a flat fee. If it is a fit for FredSolve, we will represent your business in its Chapter 11 case at a set hourly rate, regardless of the regular billing rate of the professionals providing services and at a rate comparable to other professionals who file small business debtor cases. If FredSolve does not apply to the circumstances, we are happy to discuss our regular arrangements for providing services.

WHY FREDRIKSON & BYRON?

At Fredrikson & Byron, we've built a reputation as the firm "where law and business meet" by bringing business acumen and entrepreneurial thinking to our work with clients, and by operating as business advisors and strategic partners as well as legal counselors. Today, we number more than 280 attorneys practicing in over 35 practice and industry areas and the ability to serve clients from any of our eight offices, located in Minneapolis, Mankato, St. Paul, Des Moines, Bismarck, Fargo, China, and Mexico. Our size and broad-ranging expertise enable us to meet clients' needs in nearly any area that may arise, including those—such as tax, corporate governance, and litigation—that commonly accompany distressed situations.

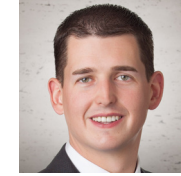
BANKRUPTCY, RESTRUCTURING & WORKOUTS GROUP

Fredrikson & Byron's Bankruptcy, Restructuring & Workouts Group counsels and represents corporations, small businesses, and individuals in challenging financial circumstances. We take the time to understand our clients' specific financial and operating concerns and provide real, practical business solutions and respectful, yet honest, counsel to address critical issues and meet objectives.

FredSolve Team



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